Investor Day Presentation

June 26, 2023

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Industry Information

Market data and industry information used throughout this presentation are based on management's knowledge of the industry and the good faith estimates of management. We also relied, to the extent available, upon management's review of independent industry surveys and publications and other publicly available information prepared by a number of third-party sources. All of the market data and industry information used in this presentation involves a number of assumptions and limitations, and you are cautioned not to give undue weight to such estimates. Although we believe that these sources are reliable, we cannot guarantee the accuracy or completeness of this information, and we have not independently verified this information. While we believe the estimated market position, market opportunity and market size information included in this presentation are generally reliable, such information, which is derived in part from management's estimates and beliefs, is inherently uncertain and imprecise. Projections, assumptions and estimates of our future performance and the future performance of the industry in which we operate are necessarily subject to a high degree of uncertainty and risk due to a variety of factors, including those described above. These and other factors could cause results to differ materially from those expressed in our estimates and beliefs and in the estimates prepared by independent parties.

Non-GAAP Financial Measures

This presentation contains the non-GAAP financial measures "Adjusted EBITDA" and "Adjusted EBITDA Margin." Management believes these measures provide useful information for analyzing the underlying business results. These measures are not in accordance with, nor are they a substitute for or superior to, the comparable financial measures by generally accepted accounting principles ("GAAP"). Reconciliations of these non-GAAP financial measures to the most comparable GAAP measures are included in the Appendix to this presentation where possible. The Company is unable to reconcile certain forecasted non-GAAP financial measures used herein, including adjusted EBITDA, without unreasonable efforts because a forecast of certain items, including taxes, interest, stock-based compensation, depreciation and amortization, income (loss) from equity method investees, other income, and other special, non-recurring or one-time items is not practical. Adjusted EBITDA refers to net income (loss), before interest expense, income taxes, depreciation and amortization expense, stock-based compensation expense, other income (expense), and income (loss) from equity method investees, further adjusted by asset impairment and disposals, net of insurance recoveries, farming costs for nonproductive orchards (which represents land lease costs), certain noncash and nonrecurring ERP costs, transaction costs, material legal settlements, amortization of inventory adjustments recognized from business combinations, and any special, non-recurring, or one-time items such as remeasurements or impairments, and any portion of these items attributable to the noncontrolling interest, all of which are excluded from the results the CEO reviews uses to assess segment performance and results. Adjusted EBITDA Margin refers to net income (loss), before interest expense, income taxes, depreciation and amortization expense, stock-based compensation expense, other income (expense), and income (loss) from equity method investees, further adjusted by asset impairment and disposals, net of insurance recoveries, farming costs for nonproductive orchards (which represents land lease costs), certain noncash and nonrecurring ERP costs, transaction costs, material legal settlements, amortization of inventory adjustments recognized from business combinations, and any special, non-recurring, or one-time items such as remeasurements or impairments, and any portion of these items attributable to the noncontrolling interest, as a percentage of net sales.

Corporate Video

https://app.shift.io/review/64940af7ee5f812b47d05c59

Today's Participants

Steve Barnard
Chief Executive Officer

Bryan Giles
Chief Financial Officer

Tim Bulow
President & Chief Operating Officer

Keith Barnard
Senior Vice President of Sourcing

Juan Wiesner
President, Central and South America

Cheryl Hoefs
Senior Vice President of Sales & Marketing

Our Core Values

FUN
INNOVATIVE
RELIABLE
SUCCESSFUL
TRUSTWORTHY

- Seasoned industry pioneers and veterans, many of whom have 30+ years of industry experience
- On-the-ground support and expertise in key locations
- Foster an entrepreneurial culture that is focused on innovation and growth

4

Company History

Mission 40-Year History

1983

Mission Produce established in Oxnard, CA

1985

Formation of Mission de Mexico and construction of packing facility located in Michoacán, Mexico. Mission currently operates 2 facilities in Michoacán.

2000

Mission opens first avocado ripening facility

2007

MISSION SURPASSES $200MM IN GROSS SALES

2012

Mission becomes 50% owner in Peru Farming Venture with an initial investment of $10.5mm. The investment has increased to over $50mm with over 9.3k acres of farm land and a 250k sq. ft. packing facility, making Mission one of the largest avocado producers in the world

2015

Mission opens 228k sq. ft. packing, distribution and ripening facility in Oxnard, CA

2017

Partnerships with Cartama in Colombia and Mr. Avocado in China

MISSION SURPASSES 500MM LBS (20MM LUGS) OF AVOCADOS SOLD AND $800MM IN GROSS SALES

2018

Grupo Arato a Mission Produce Company

Mission purchases the remaining 50% interest in Peruvian Joint Venture, establishing vertical integration

2020

Leased 1,235 acres in Guatemala

Established partnership in South Africa to source avocados to provide to European and Asian markets

Mission launches its initial public offering on the Nasdaq stock exchange ($AVO)

2021

Mission opens its largest North American forward distribution center in Laredo, Texas

2022

MISSION EARNS $1B IN REVENUE

2023

Mission establishes vertical integration in South Africa with ZZ2, Criterion Africa Partners, & Core Fruit

Mission enters the UK market with its 13th forward distribution Center in Dartford, England

Note: 1 lug = 25lbs, or 1 box.

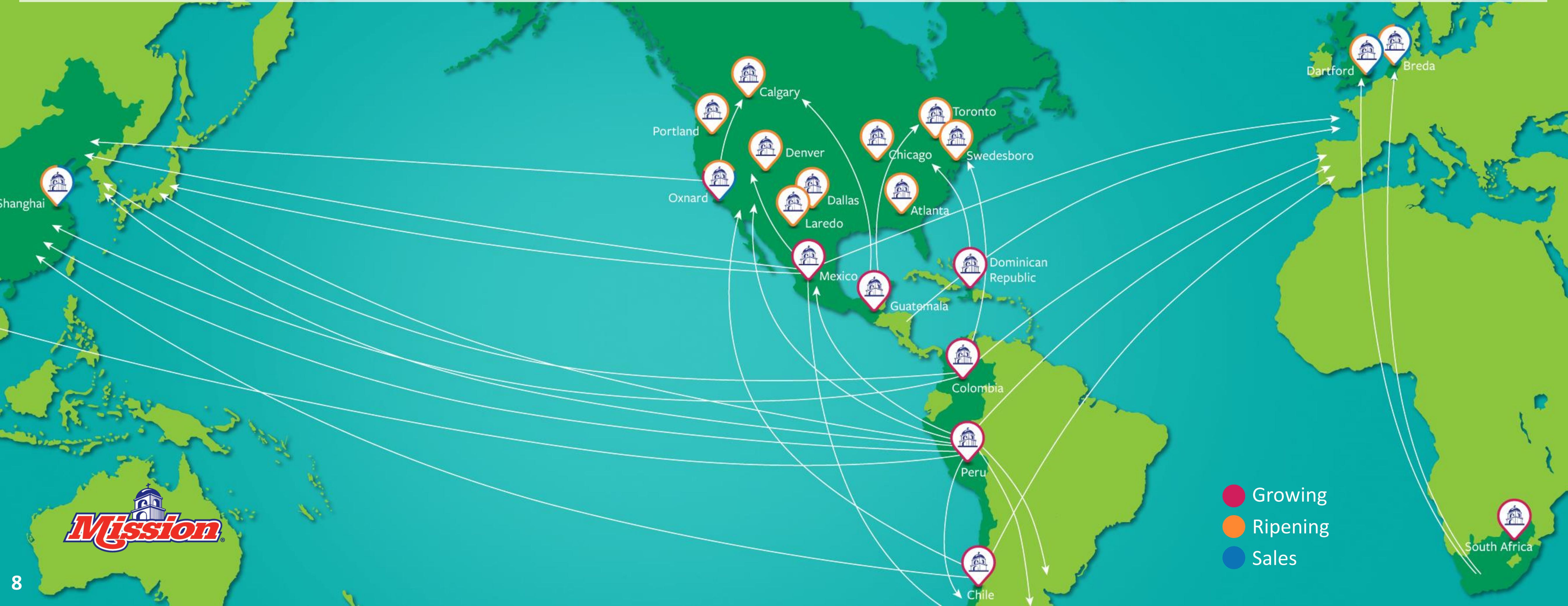
Mission

Strategic Overview

Mission Produce: At a Glance

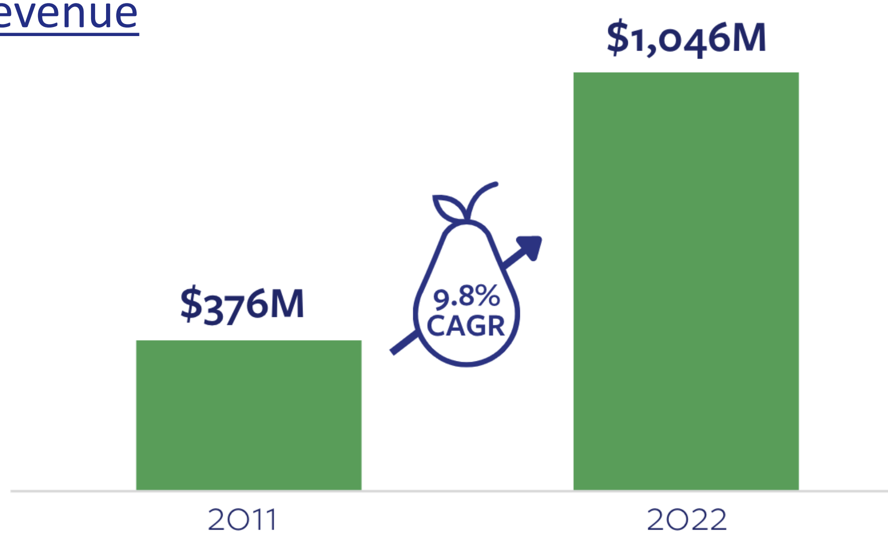
A global leader in the worldwide avocado business with four decades of investments in people, technology, and infrastructure

➤ Marketing & Distribution ➤ Year-Round Supply ➤ Vertical Integration
➤ 13 Forward Distribution Centers Globally ➤ Large, Addressable Market ➤ Economies of Scale

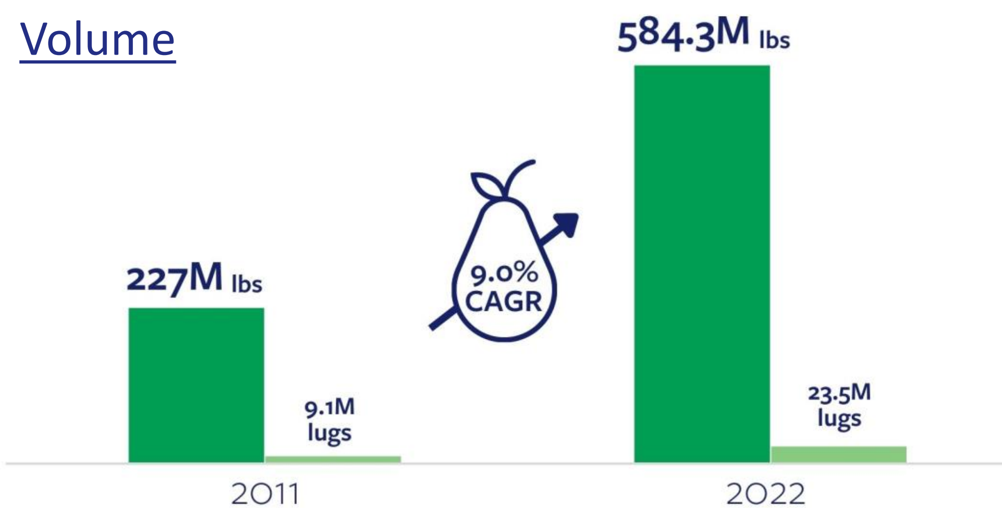


A Long Track Record of Growth

Revenue



Volume



Fiscal Year 2022

$1.05 billion	FY 2022 Revenue
584mm lbs.	FY 2022 Avocado Volume
9.8%	'11-'22 Revenue CAGR
9.0%	'11-'22 Avocado Volume CAGR
~19%	FY 2022 Avocados Sourced from Owned Production
19	World-Class Facilities Across 9 Countries (1)

Source: Management and other publicly available information. (1) Includes our 4 global sales offices; 20th facility opened in FY 2023.
Note: Fiscal year ended October 31. Revenue reflects Mission Produce only. 1 lug = 25lbs, or 1 box.

Strategic Priorities Overview

Our Vision:
Lead the global avocado market
and leverage business model in strategic adjacencies

Who We Are:
A marketing and distribution business that uses vertical integration
strategically to support the business

Strategic Priorities

- Strengthen the core (avocados)
- Grow globally
- Optimize cost structure and pricing
- Innovate and expand our offering

Human Capital

Systems & Infrastructure

Opportunistic M&A

Values: FIRST (Fun, Innovative, Reliable, Successful, Trustworthy)

Portrait of Success

- Differentiation and competitive advantage
- Category growth and leadership
- U.S. and international consumption growth
- Innovation and expanded offerings

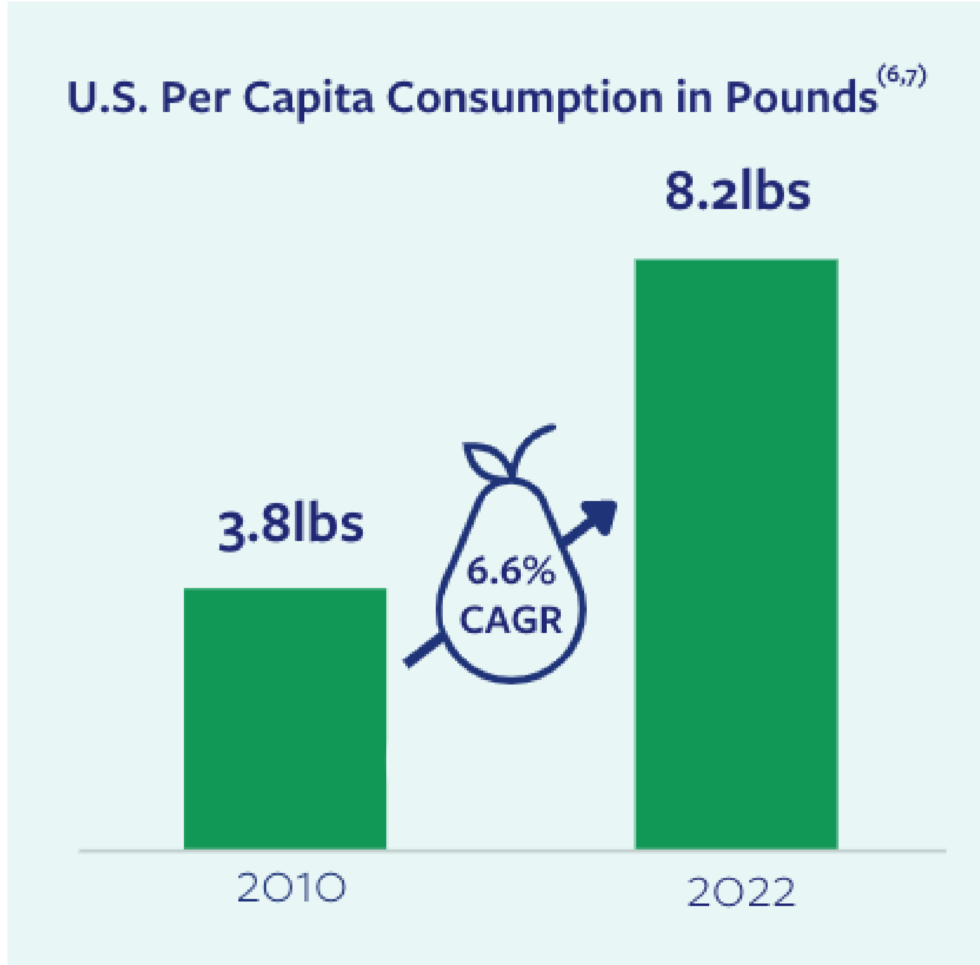
We Operate In a Large and Growing Market with Supportive Tailwinds

Supporting Tailwinds Driving Market Growth

1. **Consumer Interest in Healthy Eating:**
   - With more than 20 vitamins and minerals, avocados are associated with heart health, weight health, and skin health. (1)
   - More than half (55%) of consumers are willing to pay a premium for food that contributes to their health and wellness. (2)

2. **Growing Hispanic Population:**(3)
   - 91% of Hispanic households purchase avocados, and the average annual avocado spend per Hispanic household is 73% higher than for non-Hispanic households (4)

3. **Millennial & Gen-Z Consumption:**
   - 71% of millennial households purchase avocados. (4)
   - About 35% of Generation Z are Hispanic, compared to 17% of millennials and 12% of Generation X.(5)



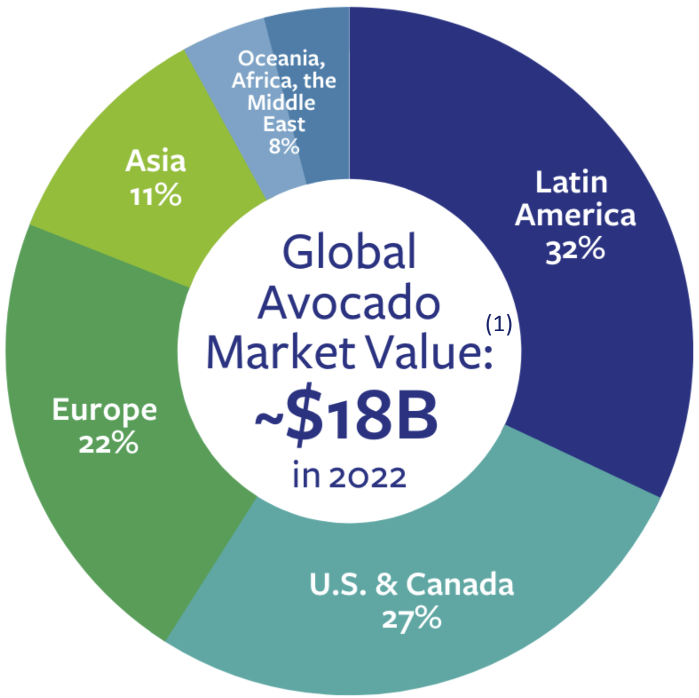
(1)Hass Avocado Board. Avocado Nutrition Facts Chart. (2) Deloitte. Healthy Eating Creates New Opportunities for Growth in Fresh Food. Sept. 26, 2022. (3) Pew Research Center. A Brief Statistical Portrait of U.S. Hispanics. (4) Numerator Insights. 12 months ending May 31, 2023. (5) Rabobank. Avocado Consumption to Continue Setting Records. May 2021. (6) U.S.D.A. Per Capita Consumption Data. (7) CIRAD. FruiTrop Magazine. May-June 2023.

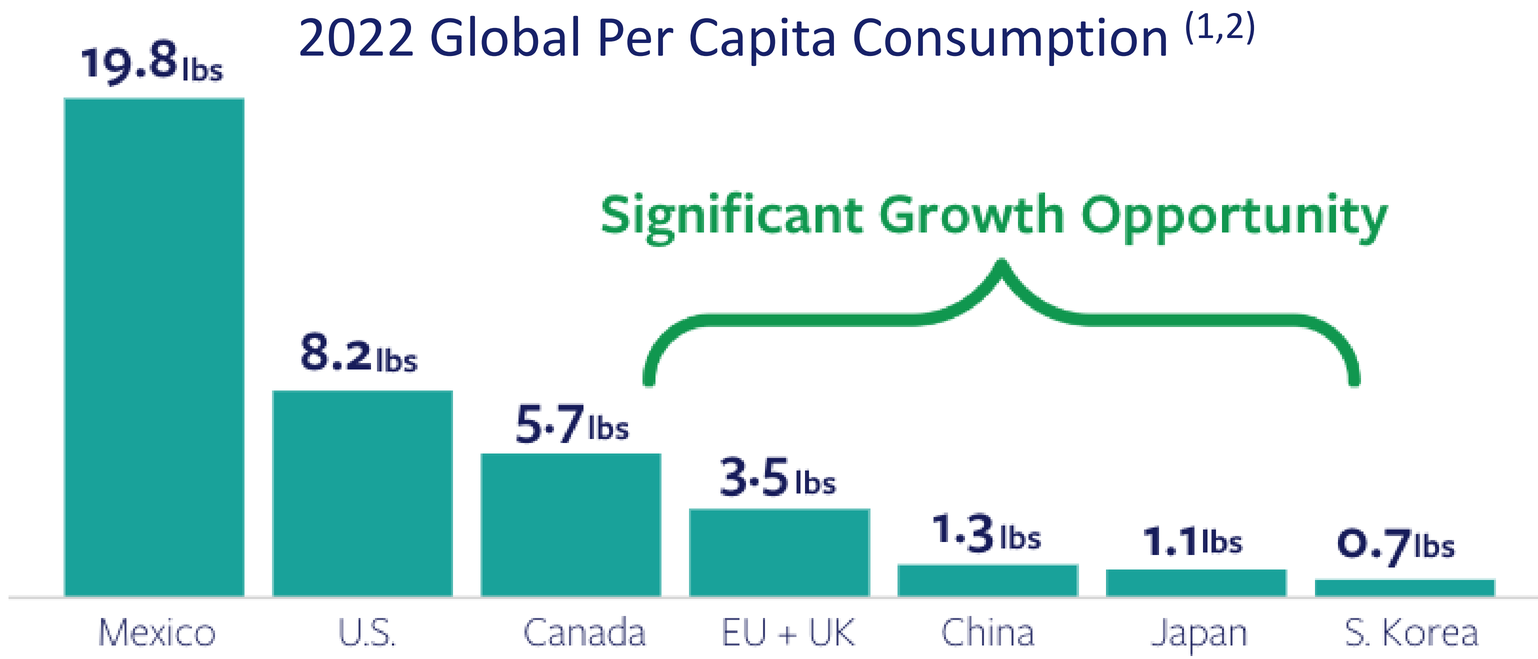
Global Avocado Consumption is Poised to Grow

Mission is driving year-round availability in international markets to meet growing demand

International Growth Opportunity:
- ➤ Increasing global availability
- ➤ Increasing household penetration
- ➤ Innovation & expansion of logistics & production

Competitive International Positioning:
- ➤ Meeting gaps in supply with increasing exports
- ➤ Increasing international distribution in key markets
- ➤ Expanding international customer base in EU & Asia





(1) Rabobank. Global Growth Far from Over. May 2023. (2) CIRAD. FruiTrop Magazine May-June 2023.

The Mission Advantage:

Key Relationships:
Our relationships extend across thousands of avocado growers and regions globally

Time and Capital Investments:
Capital investment, ripening and logistics expertise, and significant lead time from seed to fruit

Cultivation and Farming Expertise:
Our staff is dedicated to progressive and biodiverse farming practices to cultivate strong yields

Economies of Scale:
Company-owned ripening, fulfillment, and distribution network

Vertical Integration:
Our owned farms and partnerships with key players give us enhanced control over supply and farming practices

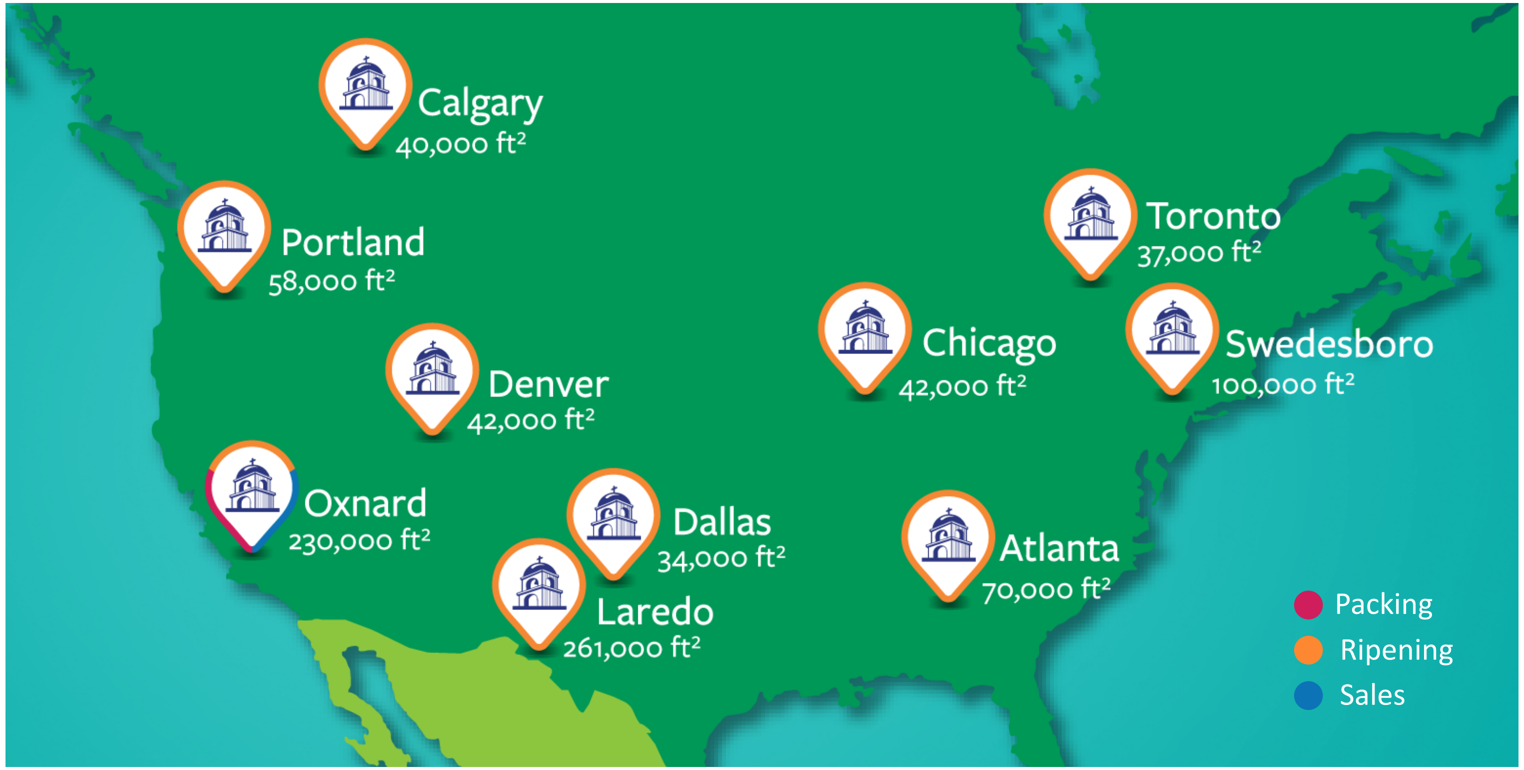
Customer Relations and Market Intelligence:
Market intelligence data in consumer purchasing behaviors, market trends, and POS

Global Sourcing Overview

Diversified Sourcing & Year-Round Supply

Multiple-Source Strategy Drives Year-Round Availability to Meet Global Demand

Extensive Infrastructure With State-of-the-Art Facilities



Packhouse Advantages

- High-definition grading cameras
- State-of-the-art washing, sorting, packing, and bagging line
- Industry-leading post-harvest practices (cold chain)
- Ocean container plug-ins

Forward Distribution and Ripening Center Advantages

- Ability to ripen to customer specification
- Ability to store and deliver volume opportunistically as customer demand evolves
- Proximity to clients

International Farming Overview

Peruvian Operations Overview

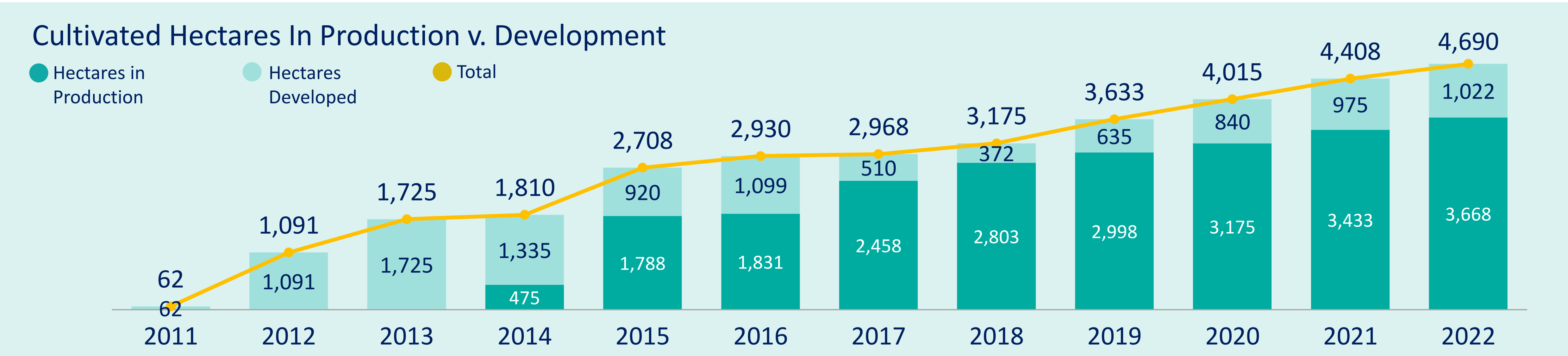
- >$350M investment to-date
- ~5,400 jobs[(1)]
- 1 packing house
- ~5,600 total hectares

Total Hectares by Region & Commodity[(2)]

	Peru	Guatemala	Colombia
Avocado	3,900	300	600
Blueberry	460		
Mango	300		
Total	**4,660**	**300**	**600**

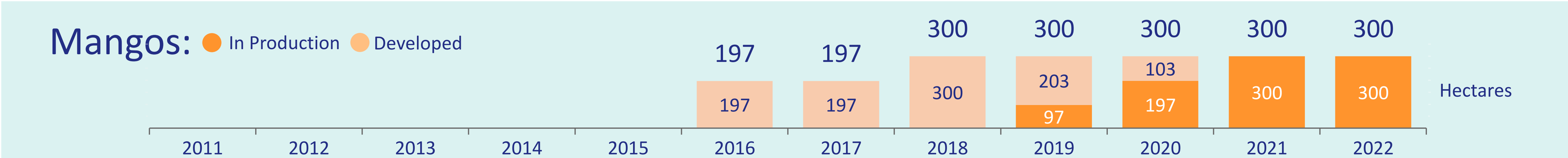
(1) FY 2022 permanent and seasonal employees. (2) As of June 2023.

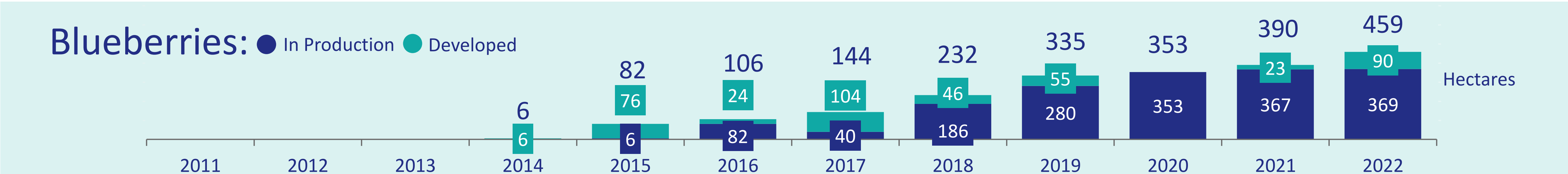
Owned Operations: Cultivated Farms Annual Growth

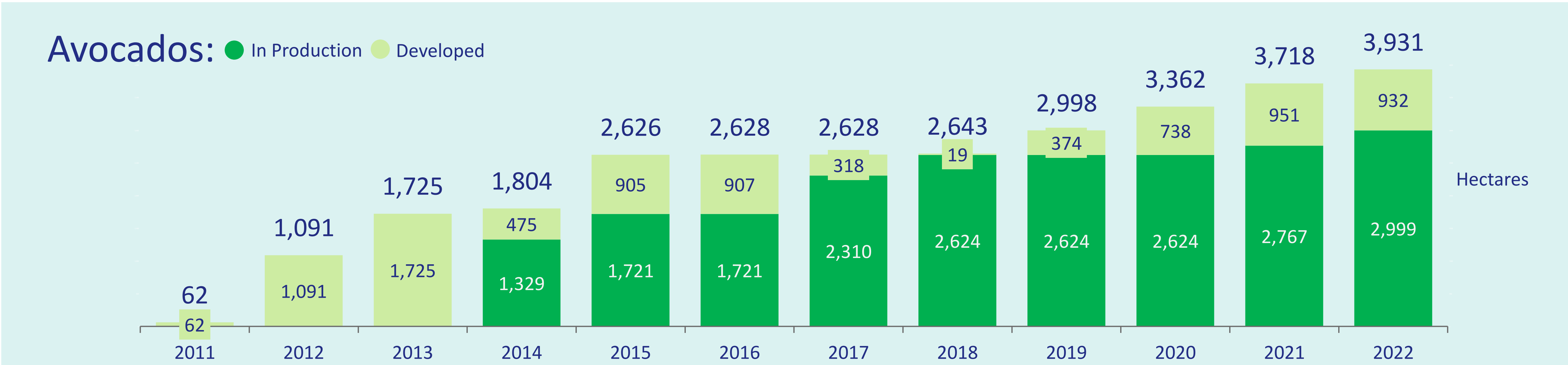


*CAGR: Compound annual growth rate. Information reported at December 31st of each year.

Owned Agricultural Operations in Hectares*



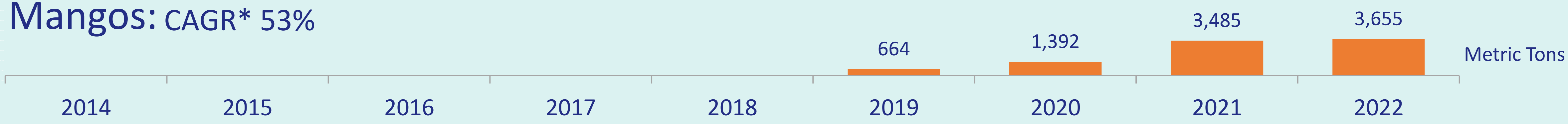




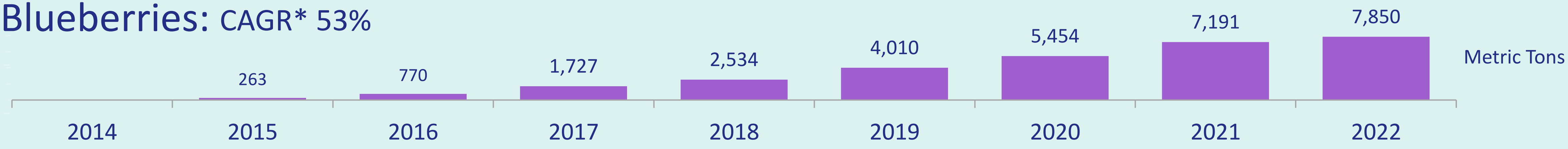
*Information reported at December 31st of each year.

Owned Agricultural Operations: Exportable Volume

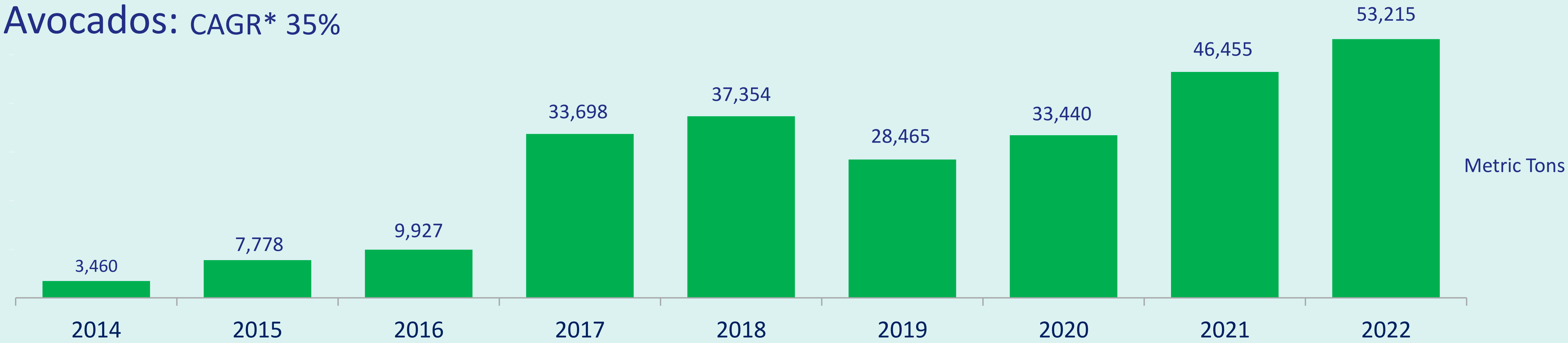
Mangos: CAGR* 53%



Blueberries: CAGR* 53%



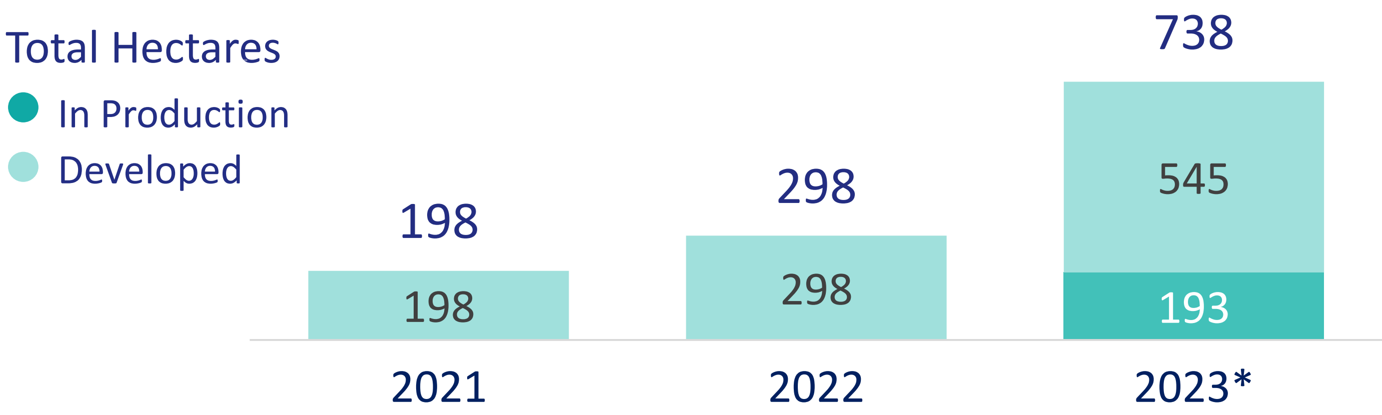
Avocados: CAGR* 35%



*CAGR: Compound annual growth rate. Information reported at December 31st of each year.

Guatemalan Operation: Farm Growth

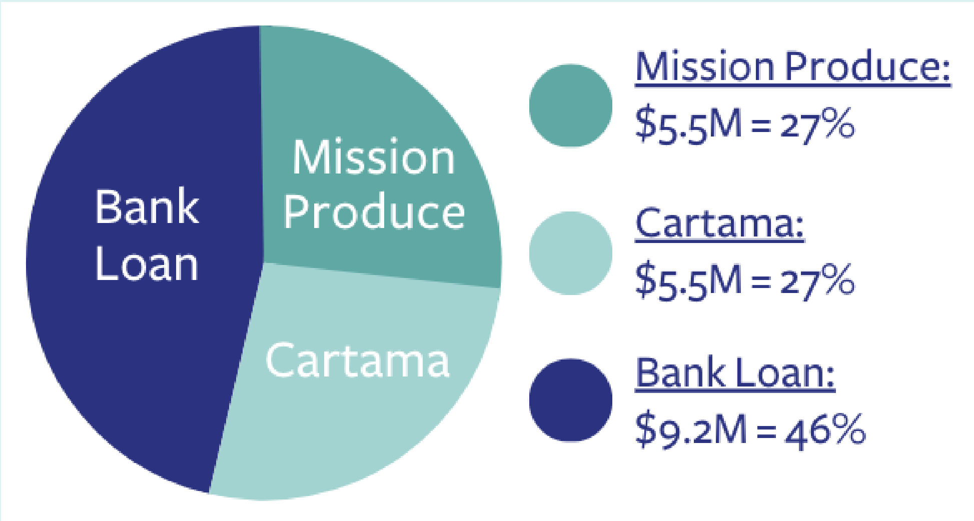
CAPEX: ➤ 738 Hectares ➤ ~$31.8M to-date



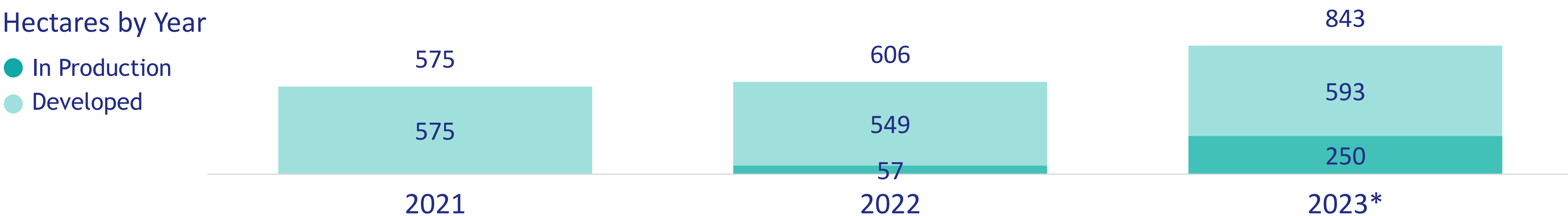
* Estimated at December 31st, 2023.

Colombian Operation: Copaltas

- ➤ 50/50 Joint Venture between Mission Produce and Cartama
- ➤ Total Investment(1) of ~$20M to-date

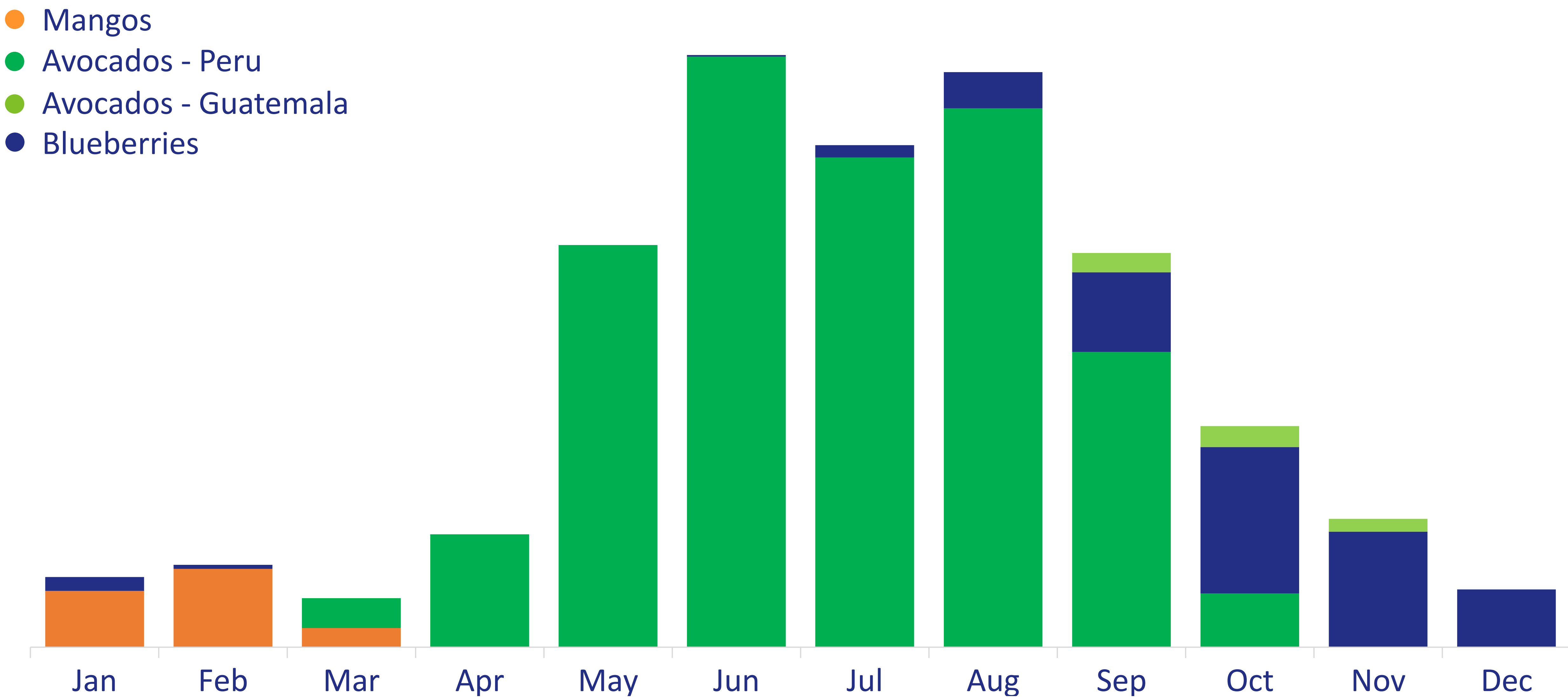


Hectares by Year



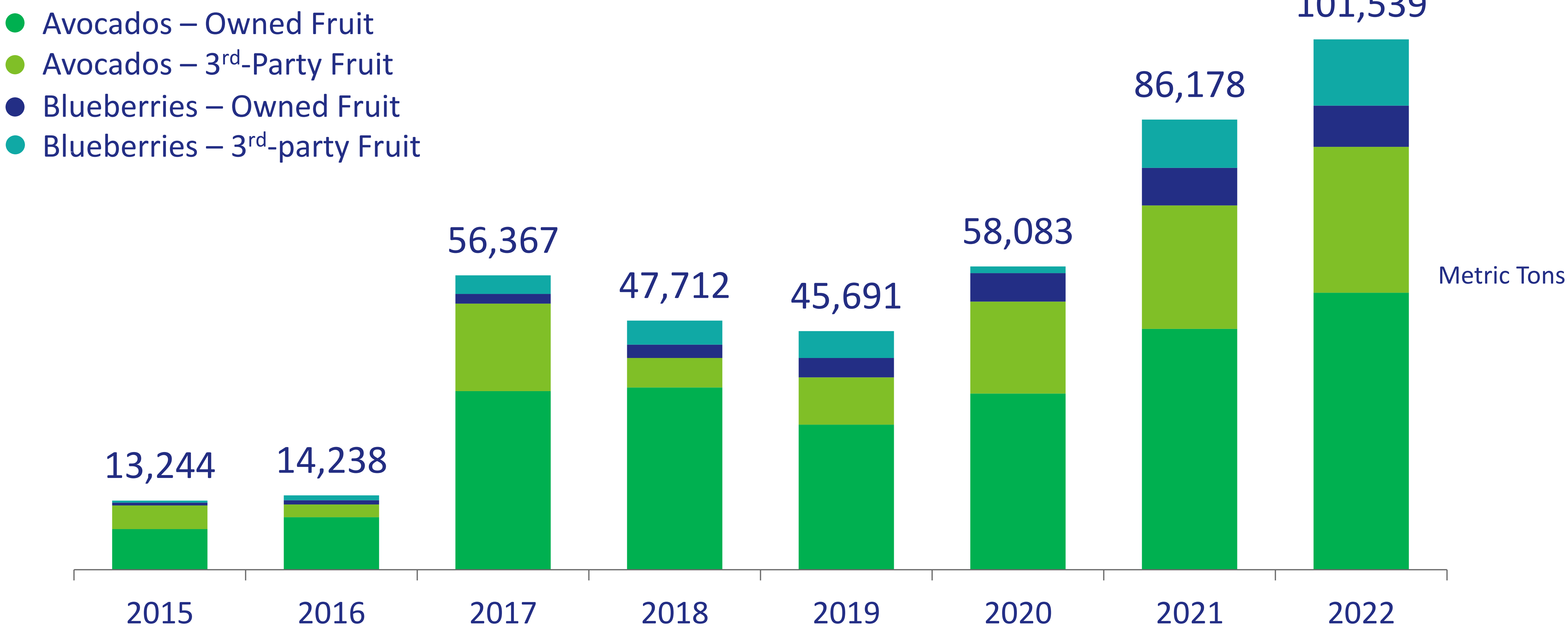
(1) The values have been re-expressed from Colombian pesos to American dollars. {*) * Estimated at December 31st, 2023.

Agricultural Production: General Monthly Distribution by Crop



Owned Operations: Avocado Packing Volume Growth

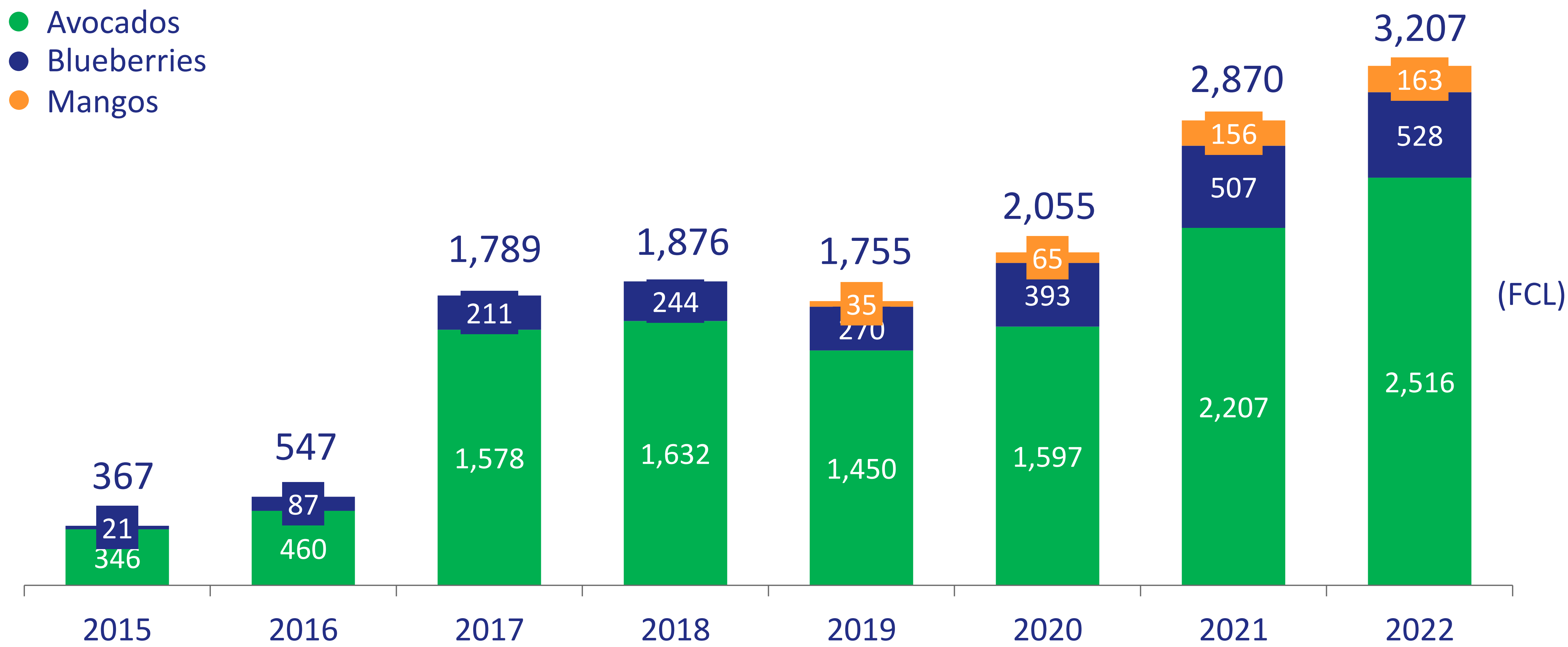
➤ 2015-2022 CAGR: 29%



*CAGR: Compound annual growth rate. Information reported at December 31st of each year.

Owned Operations: Exported Container Growth of Mission Fruit

➤ 2015-2022 CAGR: 31%



*CAGR: Compound annual growth rate. Information reported at December 31st of each year.

Market Development & Industry Demand

Strategic Choices to Drive Profitable Growth

In which markets do we compete?
Retail, Food Service, Wholesale, and International

How is our customer base selected?
We are focused on growing volume with margin-accretive customers across channels

What differentiates us from our competitors?
We are the preferred partner by delivering a superior product, world-class service, and innovative solutions

Channel Segmentation Strategy Based on Growth and Profitability

We are focused on growing Retail, Food Service, Wholesale, and International Channels

- ➤ Competitively positioned in sales, sourcing and operations to serve customers year-round, growing demand across the globe

- ➤ Align our business with customers that hold strong market positions nationally and regionally in their respective channel
  - ➤ Strategic locations in key markets
  - ➤ Surety of supply
  - ➤ Scalability
  - ➤ Consistent quality

- ➤ Leading our customer & partner relationships through our core values:

  FIRST (Fun, Innovative, Reliable, Successful, Trustworthy)

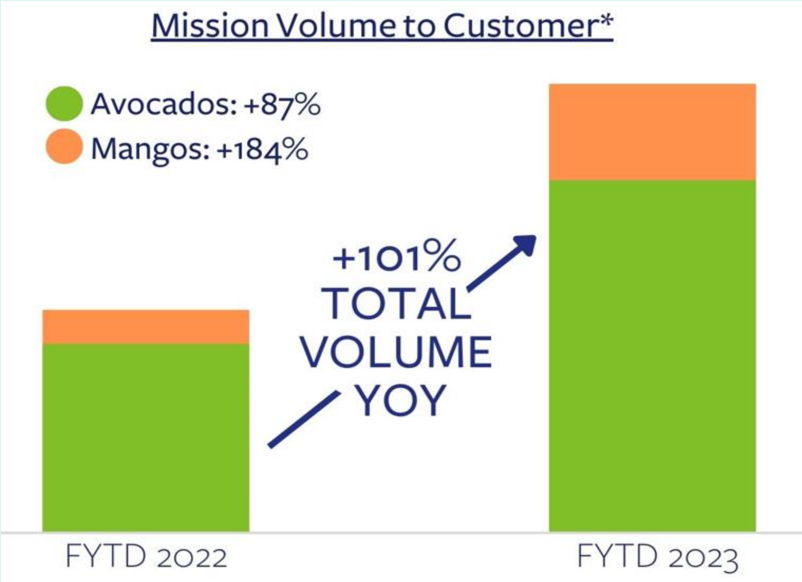
Mission is Positioned as a Preferred Supplier by Offering Custom Programs & Value-Added Services

We provide customers with leading operations and industry insights geared toward driving sales

- Ripening to customer specifications
- Logistics management (especially trucking)
- Hands-on training to facilitate proper fruit handling & educational resources
- Merchandising and promotional support
- Around-the-clock customer support and availability
- Consumer-friendly bagging and custom packaging
- Category management
    - Avocado Intel Insights on market trends and consumer behavior
    - Quarterly category analysis & reviews

Our global sourcing, ripening, and distribution network combined with our value-added services promotes customer category growth

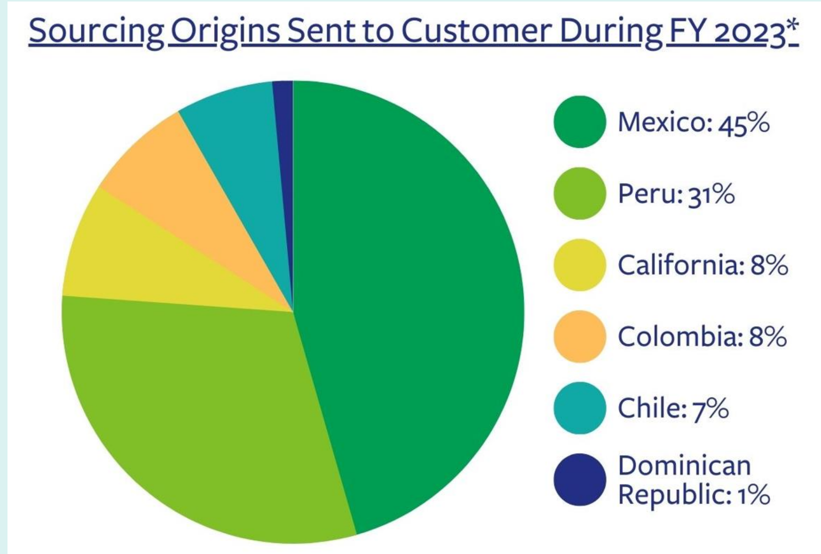
National Retailer Case Study: Growing Volume



Mission is positioned to grow customer volume and distribution

- ➤ Strategically located distribution centers
- ➤ Surety of supply
- ➤ Peruvian program benefits
- ➤ Consistent quality
- ➤ Value-added ripening, bagging, & custom programs
- ➤ Category management

Foodservice Customer Case Study: Supply Diversification



Mission's continued investment in vertical integration supports year-round supply

- ➤ Sourcing capabilities across premium growing regions
- ➤ Industry-leading food safety & quality standards
- ➤ World-class service
- ➤ Nationwide distribution
- ➤ Custom ripening programs
- ➤ Order flexibility

*Fiscal Year to Date as of May 27, 2023

Mission

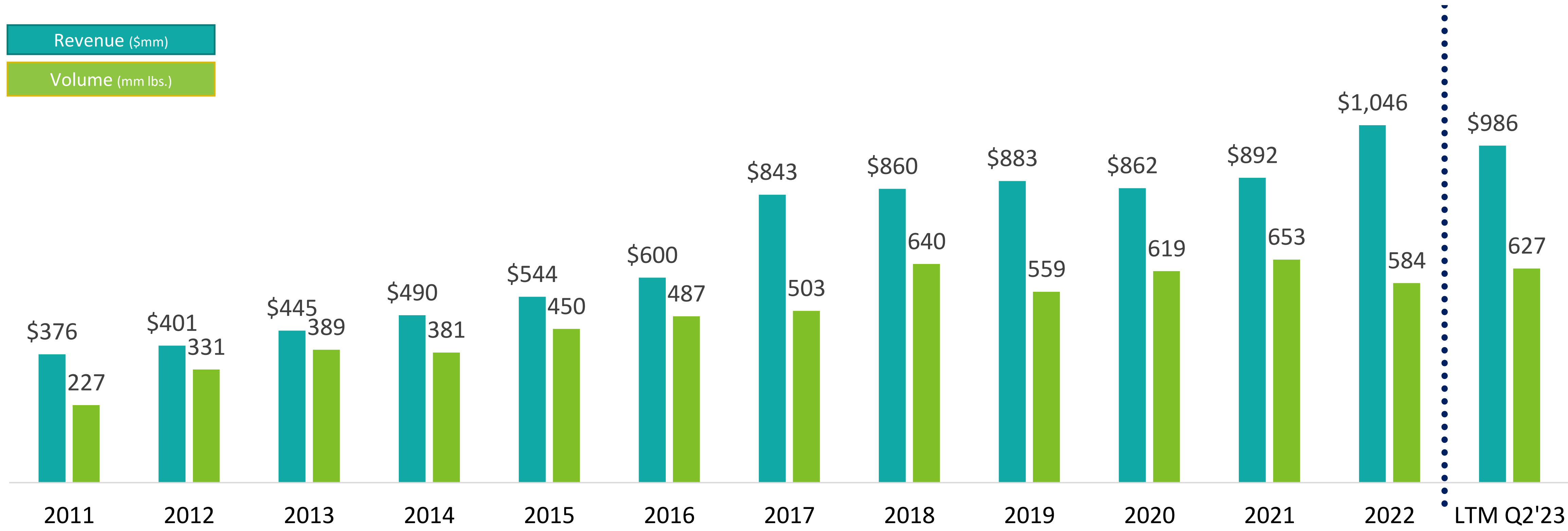
Financial Performance

Historical Revenue / Volume Growth

Attractive industry tailwinds combined with visionary leadership driving strong long-term growth

2011 - 2022 CAGR:

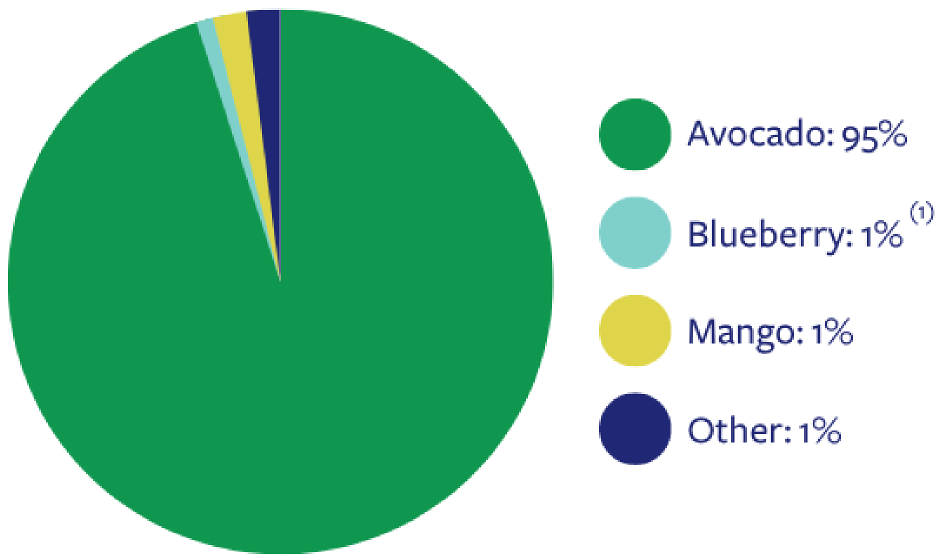
➤ Revenue: +9.8% ➤ Volume +9.0%



Note: Data provided as of fiscal year end October 31, 2022.

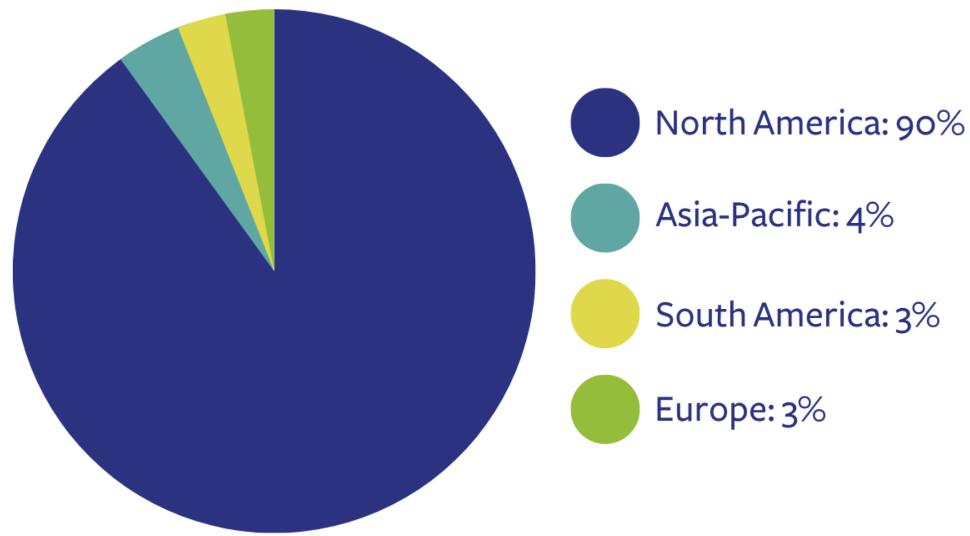
2022 Revenue Overview

Sales by Type



- ➤ Focus on avocados
- ➤ Ancillary revenues derived from synergistic products

Sales by End Market



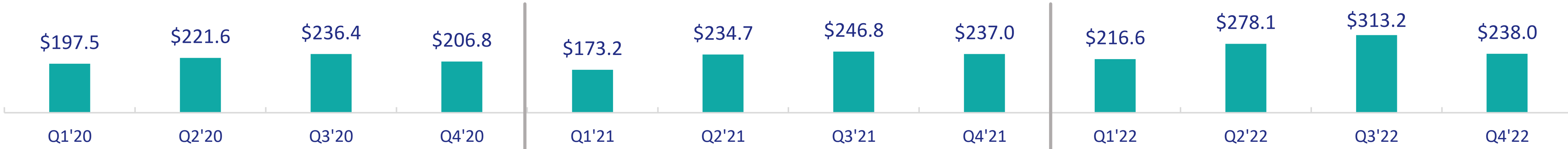
- ➤ North America concentration
- ➤ FY22 international sales negatively impacted by supply constraints – significant opportunities exist with consistent supply

Note: Data provided as of fiscal year end October 31, 2022. Numbers may not sum due to rounding.. (1) The Blueberries segment was consolidated prospectively on May 1, 2022.

Historical Quarterly Financial Performance

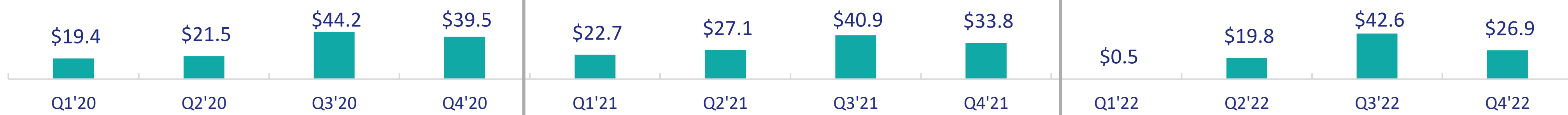
Fiscal third and fourth quarters typically strongest due to uplift from seasonal sales from our Peru operations

Revenue ($mm)



	Q1'20	Q2'20	Q3'20	Q4'20	Q1'21	Q2'21	Q3'21	Q4'21	Q1'22	Q2'22	Q3'22	Q4'22
% Annual contribution[1]	23%	26%	27%	24%	19%	26%	28%	27%	21%	27%	30%	23%
Avocado volume (mm lbs)	152.2	133.9	164.2	168.7	162.9	163.0	167.2	160.1	134.0	131.5	149.6	169.2
Price/lb avocado	$1.28	$1.64	$1.41	$1.20	$1.04	$1.42	$1.43	$1.45	$1.56	$2.04	$2.03	$1.28

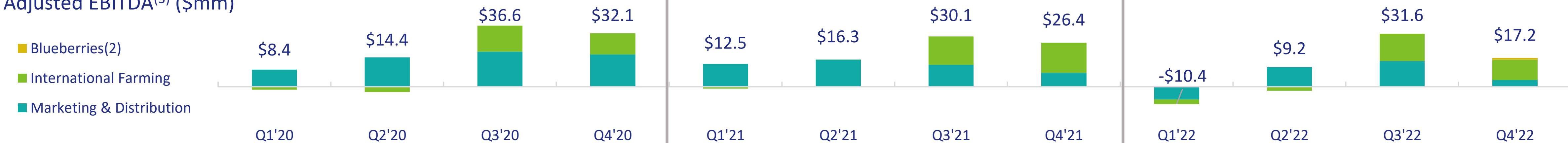
Gross Profit ($mm)



	Q1'20	Q2'20	Q3'20	Q4'20	Q1'21	Q2'21	Q3'21	Q4'21	Q1'22	Q2'22	Q3'22	Q4'22
% Annual contribution[1]	16%	17%	35%	32%	18%	22%	33%	27%	1%	22%	47%	30%
Gross margin	9.8%	9.7%	18.7%	19.1%	13.1%	11.5%	16.6%	14.3%	0.2%	7.1%	13.6%	11.3%

	Q1'20	Q2'20	Q3'20	Q4'20	Q1'21	Q2'21	Q3'21	Q4'21	Q1'22	Q2'22	Q3'22	Q4'22
Net income (loss) ($mm)	$1.4	$(14.8)	$23.4	$18.8	$2.2	$7.4	$18.4	$16.9	$(13.4)	$2.4	$17.9	$(41.8)

Adjusted EBITDA[3] ($mm)



	Q1'20	Q2'20	Q3'20	Q4'20	Q1'21	Q2'21	Q3'21	Q4'21	Q1'22	Q2'22	Q3'22	Q4'22
% Annual contribution[1]	9%	16%	40%	35%	15%	19%	35%	31%	-22%	19%	66%	36%

Note: Fiscal year ended October 31. (1) % Annual Contribution calculated as the respective quarter's amount/total annual amount for the respective fiscal year. (2) The Blueberries segment was consolidated prospectively on May 1, 2022. (3) Non-GAAP reconciliation located in the appendix

Variables Impacting Business Segment Financial Performance

Marketing & Distribution

- Price/Volume – supply/demand
- Per unit margins - fruit buy/sell
  - Not directly correlated with pricing
  - L/T relationships, not contracts
  - S/T pricing commitments with customers
  - Supplier pricing model
  - Fixed price – MX, CA
  - Consignment – All else
- Value-added services
- Leverage of infrastructure
- Complementary products & services

International Farming

- Volume – production yields
  - Longer tree maturity cycle
- Pricing
  - Size curve
  - Quality
  - Harvest phasing
  - End market development
- Marketed by Mission
- Cost controls
  - Leverage resources/investments
- Seasonality – Q3/Q4 timeframe
  - Will change over time with new supply sources (Guatemala)

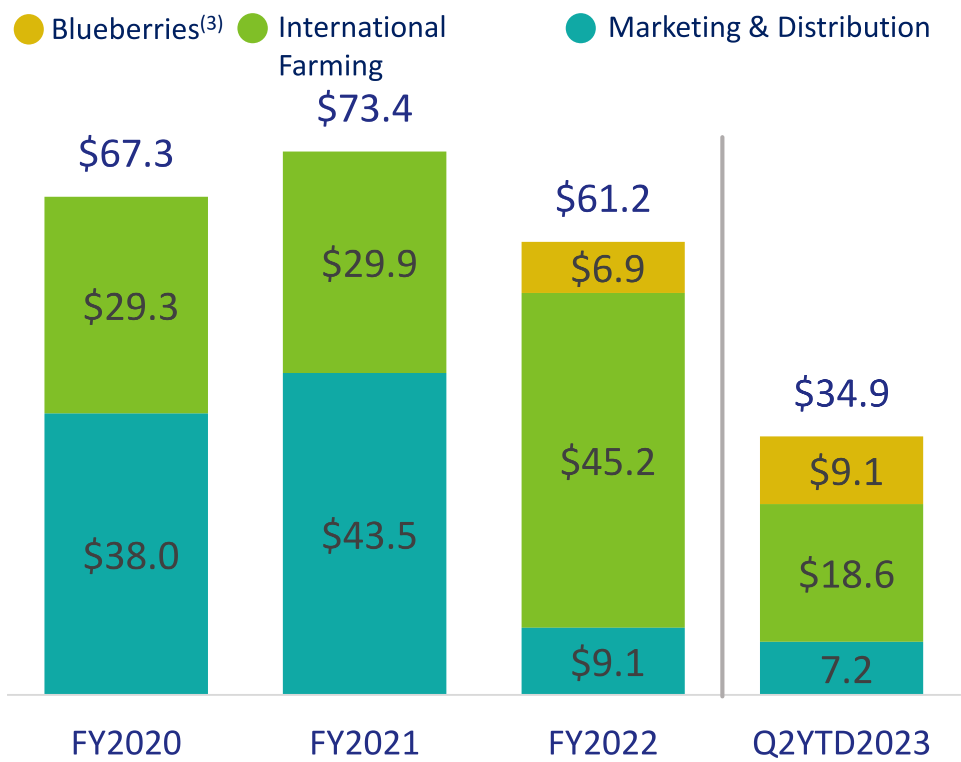
Blueberries

- Volume – production yields
  - Shorter plant maturity cycle
- Pricing
  - Varieties
  - Quality
  - Harvest phasing
  - End market development
- Marketed by 3rd-party partner
- Cost controls
- Seasonality – Q4/Q1 timeframe

Recent Capital Investments

We have invested heavily in our business historically,
which we believe will put us in a position to generate strong, free-cash flows in the coming years

Capital Expenditures ($mm) [2]



- Invested >$500mm across capital expenditures and equity investments during the past 10 years: [1]
  - Mega facility in Laredo, TX supporting MX distribution throughout North America
  - UK distribution facility supporting expansion to retail/food service customer base in UK market
  - Avocado orchard development in Peru and Guatemala
- Modest leverage ratio despite capital-intensive model
- Slowing investments in distribution & farming
  - Distribution – focus on capacity utilization
  - Farming – finish existing projects outside of Peru to fill in supply calendar

(1) Includes 2018 buyout of remaining 50% interest in Peru farming JV. (2) As of fiscal year end October 31, 2022. $ in millions. (3) The Blueberries segment was consolidated prospectively on May 1, 2022.

Long-term Financial Outlook

➤ Bullish outlook on avocado consumption driving global revenue growth, with volume and market share growth translating to improved leverage of distribution and farming investments

➤ Year-over-year variability to be expected in our industry – growth unlikely to come in steady, stable increments

Estimated Total Revenue Growth:

Mid-Single Digits

Estimated Adjusted EBITDA Growth:

High-Single Digits

Closing Comments

Q&A

Appendix

This presentation contains the non-GAAP financial measure "Adjusted EBITDA" and "Adjusted EBITDA Margin." Management believes these measures provide useful information for analyzing the underlying business results. These measures are not in accordance with, nor are they a substitute for or superior to, the comparable financial measures by generally accepted accounting principles ("GAAP"). Reconciliations of these non-GAAP financial measures to the most comparable GAAP measures are included in the Appendix to this presentation where possible. The Company is unable to reconcile certain forecasted non-GAAP financial measures used herein, including adjusted EBITDA, without unreasonable efforts because a forecast of certain items, including taxes, interest, stock-based compensation, depreciation and amortization, income (loss) from equity method investees, other income, and other special, non-recurring or one-time items is not practical. Adjusted EBITDA refers to net income (loss), before interest expense, income taxes, depreciation and amortization expense, stock-based compensation expense, other income (expense), and income (loss) from equity method investees, further adjusted by asset impairment and disposals, net of insurance recoveries, farming costs for nonproductive orchards (which represents land lease costs), certain noncash and nonrecurring ERP costs, transaction costs, amortization of inventory adjustments recognized from business combinations, and any special, non-recurring, or one-time items such as remeasurements or impairments, and any portion of these items attributable to the noncontrolling interest, all of which are excluded from the results the CEO reviews uses to assess segment performance and results.

Adjusted EBITDA Margin refers to net income (loss), before interest expense, income taxes, depreciation and amortization expense, stock-based compensation expense, other income (expense), and income (loss) from equity method investees, further adjusted by asset impairment and disposals, net of insurance recoveries, farming costs for nonproductive orchards (which represents land lease costs), certain noncash and nonrecurring ERP costs, transaction costs, material legal settlements, and any special, non-recurring, or one-time items such as remeasurements or impairments, and any portion of these items attributable to the noncontrolling interest, as a percentage of net sales.

Non-GAAP Reconciliation

	YTD Q2		LTM Q2	Annual	
($mm except for percentages)	2023	2022	2023	2022	2021
Net (loss) income	$ (15)	$ (11)	$ (39)	$ (35)	$ 45
Interest expense	5	2	9	6	4
(Benefit) provision for income taxes	—	(2)	6	4	21
Depreciation and amortization[(1)]	15	10	30	25	20
Equity method income	(1)	(2)	(5)	(5)	(8)
Stock-based compensation	2	2	4	4	3
Legal settlement	—	—	—	—	1
Asset impairment and disposals, net of insurance	1	—	1	—	—
Farming costs for nonproductive orchards	1	1	2	2	1
ERP costs[(2)]	1	3	3	5	—
Amortization of inventory adjustment recognized from business combination	1	—	1	—	—
Transaction costs	—	1	—	1	—
Remeasurement gain on business combination with Moruga	—	—	(2)	(2)	—
Goodwill impairment	—	—	50	50	—
Other (income) expense	—	(5)	1	(4)	(1)
Noncontrolling interest[(3)]	—	—	—	(1)	—
Adjusted EBITDA	$ 10	$ (1)	$ 59	$ 48	$ 85
Net sales	$ 435	$ 495	$ 986	$ 1,046	$ 892
(Loss) income before income taxes	$ (15)	$ (13)	$ (34)	$ (31)	$ 66
Operating margin	(3)%	(3)%	(3)%	(3)%	7 %
Interest expense	1	—	1	1	—
Depreciation and amortization	3	2	3	2	2
Equity method income	—	—	—	—	(1)
ERP costs	—	1	—	—	—
Goodwill impairment	—	—	5	5	—
Other income	—	(1)	—	—	—
Adjusted EBITDA margin	2 %	— %	6 %	5 %	10 %

Totals may not sum due to rounding.

(1) Includes depreciation and amortization of purchase accounting assets of: $1.7 million and $0.1 million for the six months ended April 30, 2023 and 2022, respectively, $3.1 million for the twelve months ended April 30, 2023, and $1.4 million and $0.2 million for the years ended October 31, 2022 and 2021, respectively.

(2) Includes recognition of deferred implementation costs during all periods. Also includes process reengineering costs for the six months ended April 30, 2022, the twelve months ended April 30, 2023, and the year ended October 31, 2022.

(3) Represents net loss attributable to noncontrolling interest plus the impact of non-GAAP adjustments, allocable to the noncontrolling owner based on their percentage of ownership interest.

Reconciliation of Quarterly Non-GAAP Measure												
($mm)	Q1'20	Q2'20	Q3'20	Q4'20	Q1'21	Q2'21	Q3'21	Q4'21	Q1'22	Q2'22	Q3'22	Q4'22
Net income (loss)	$ 1.4	$ (14.8)	$ 23.4	$ 18.8	$ 2.2	$ 7.4	$ 18.4	$ 16.9	$ (13.4)	$ 2.4	$ 17.9	$ (41.8)
Interest expense	2.1	2.3	1.1	1.2	0.9	0.8	1.0	1.0	0.9	1.1	1.5	2.0
Provision (benefit) for income taxes	0.7	3.5	6.2	4.6	7.3	2.1	5.9	5.8	(2.5)	0.8	5.4	—
Depreciation and amortization[1]	3.4	3.7	5.5	5.5	3.6	4.0	6.1	6.7	4.5	5.6	7.1	7.6
Equity method income	—	(0.4)	(1.2)	(2.4)	(2.3)	0.2	(2.1)	(3.3)	(1.6)	(0.3)	(1.7)	(1.5)
Stock-based compensation	0.4	0.3	0.4	3.9	0.8	0.7	0.5	0.6	0.8	0.9	0.9	1.0
Legal settlement	—	—	—	—	—	0.8	—	—	—	—	—	—
Impairment on equity method	—	21.2	—	—	—	—	—	—	—	—	—	—
Asset impairment and disposals, net of insurance recoveries	—	—	—	—	—	—	(0.2)	—	0.1	(0.1)	0.2	0.2
Farming costs	—	—	—	—	—	—	—	0.8	0.5	0.3	0.3	0.4
ERP costs	—	—	—	—	—	—	—	—	1.5	1.3	1.0	0.8
Goodwill impairment	—	—	—	—	—	—	—	—	—	—	—	49.5
Remeasurement gain on business combination with Moruga	—	—	—	—	—	—	—	—	—	—	(2.0)	—
Transaction costs	—	—	—	—	—	—	—	—	0.4	0.1	—	0.1
Amortization of inventory adjustment recognized from business combination	—	—	—	—	—	—	—	—	—	—	—	0.4
Other expense (income)	0.4	(1.4)	1.2	0.5	—	0.3	0.5	(2.1)	(1.6)	(2.9)	0.9	(0.8)
Noncontrolling interest[3]	—	—	—	—	—	—	—	—	—	—	0.1	(0.7)
Adjusted EBITDA	$ 8.4	$ 14.4	$ 36.6	$ 32.1	$ 12.5	$ 16.3	$ 30.1	$ 26.4	$ (10.4)	$ 9.2	$ 31.6	$ 17.2

Totals may not sum due to rounding.

(1) Includes depreciation and amortization of purchase accounting assets.

(2) Includes recognition of deferred implementation costs and nonrecurring process reengineering costs.

(3) Represents net loss (income) attributable to noncontrolling interest plus the impact of non-GAAP adjustments, allocable to the noncontrolling owner based on their percentage of ownership interest.